

NASEO UPDATE

July 6, 2016

Financing Committee Call

RECAP OF RESOURCES AND TOOLS

- **Publications**

- Available at <http://naseo.org/publications> and <http://naseo.org/committee-financing>
- C-PACE report (May 2016)
- State Energy Loan Fund Overview and Models report (March 2016)
- Reports on financing for EV Charging and Natural Gas Vehicle Infrastructure (with C2ES and DOE Clean Cities, Nov. 2015)
- QECB Options report (Jun. 2014)
- EERE Financing Overview and State Profiles report (Dec. 2013)

- **Database**

- Tracks known/reported financing activity by state
- Survey administered Dec. 2015-Feb. 2016
- IT team in process of posting database on NASEO website; contact sfazeli@naseo.org for data

- **Committee Listserv (LEAPSource)**

- Enables one-on-one and group email exchange; document collaboration; event posting
- To sign up, contact sfazeli@naseo.org

NEW/CONTINUING PROJECTS AND RESOURCES

- **Committee calls and meetings**
 - High-interest topics: RLFs; QECEBs; C-PACE; R-PACE; EE insurance products; renewables; affordable housing
- **Federal Financing Playbook for SEOs (in development)**
 - Showcase how SEOs have tapped into federal programs to support clean energy investment
 - Based on DOE's "Federal Financing for Clean Energy" guide, but with custom-tailored information and case studies for SEOs (see <http://www.energy.gov/downloads/federal-financing-programs-clean-energy>)
 - Will be sharing a call for state input via email in the next couple of weeks
- **R-PACE Workgroup (expected to launch by autumn 2016)**
 - Will share and elevate practices in program design, consumer protections, QA/QC; track/explore status of HUD/FHA guidance on single family PACE
- **Financing Tune-up with HB&C (see <http://www.harcourtbrown.com/ok-finance-tuneup>)**
- **Engagement with external networks and partners**
 - Ceres corporate investor network (briefing on collaboration opportunities with SEOs)
 - Council of Development Finance Agencies (infrastructure finance and energy bonds)
 - PACENation (analysis to inform PACE legislation and amendment process)

2016 NASEO ANNUAL MEETING – POTENTIAL SESSIONS

- **Financing-relevant Sessions**
 - Residential energy labeling and financing
 - Energy affordability and equity
 - (Will resemble workshops/roundtable discussions more than individual panel sessions)
- **In-person Committee Meeting – let us know your thoughts!**
 - Detailed round-robin – what are SEOs and NASEO Affiliates working on, are there cross-cutting trends and patterns to collaborate on?
 - Engage external partners (CDFFA, CGC/green bank network, housing finance agencies) to identify opportunities for collaboration?
 - Deeper dive into high-priority topics (PACE, renewables, low-income/affordability issues)?
- Have speaker or presentation suggestions?
 - Share with sfazeli@naseo.org; OR
 - Submit ideas at this link: <http://goo.gl/forms/ikGpCz8Up4Tx7Qhy1>